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Course Scheduling Introduction

Scientia Enterprise Timetabler (TT) is the scheduling system used by UBC Vancouver Timetabling Representatives (T-Reps) once the draft course schedule is released. T-Reps can use TT to generate new activities, enter and update planned size and assign resource requirements like, days, times, locations, and instructors to support course scheduling for their academic unit. T-Reps also use Workday to complete the set-up of courses for registration.

Access to Scientia and Workday systems are associated with a user's position. If you have questions about your Course Scheduling access, please use the <u>UBC Self-Service Portal</u> and "Request Workday Student Support" (select "Access and Role Request" for the Category) and complete the form.

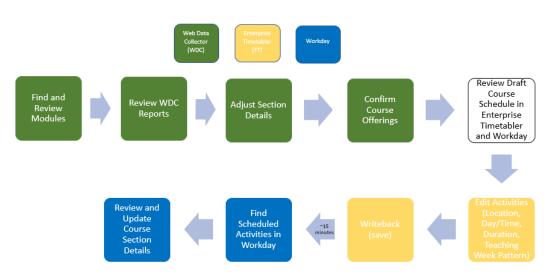
This guide introduces Scientia Timetabler. Users should read this guide in conjunction with the <u>Workday</u> <u>Course Scheduling Training on Canvas</u>. This document aims to provide users with step-by-step processes while also providing information on why the recommended processes should be followed and tips to efficiently and effectively use Scientia.

For information on how to use Web Data Collector (WDC) to input scheduling requirements at the beginning of the scheduling process, please refer to the WDC User Guide.

Please review the <u>Academic Course Scheduling Operational Procedures</u> for principles, timelines and guidelines. If you require support or have questions, contact us via the <u>Course Scheduling Request Form</u>.

It is recommended that users have both Scientia and Workday launched when doing course scheduling after the draft timetable is released to make it more efficient to move between the systems.

The workflow below outlines how the systems interact:



Note: While the transfer from Scientia to Workday is supposed to be 30 minutes, transfers may take longer and include an overnight refresh. Reach out to our team if your update does not appear in 24 hours.



Scientia Database Navigation and Overview

How to log into Scientia

Once a Timetable Representative (T-Rep) is set-up with the correct security access, Scientia is accessible from the Scheduling Dashboard in Workday (WD). Use *UBC-VAN Scheduling - Courses & Events (Scientia)* from the Scientia Links tab. Scientia must be launched using the **Microsoft Edge** browser while you are connected to <u>UBC's VPN application</u>.

If you are having issues accessing the Scheduling Dashboard in WD, please see the <u>Workday Course</u>.

Note: If you are a new Mac User, contact Scheduling Services and provide your CWL as you will need to use a VDI to access Scientia. We will submit a ticket to Desktop Services to have an EduCloud account created for you.

To access Scientia:

- 1. Select the correct database tab
 - The database tab will be named after the corresponding Academic Year (ex. 2024W_2025S)
 - The database you are loading will be highlighted a dark shade of blue



24W 2025S 2025W 2026S

- 2. Click on Enterprise Timetabler and select Run
- 3. Select Reload data from the server as this is the quickest loading option

Enterprise Timetabler
I would like to
O Use locally saved data, if available.
O Use locally saved data, but rebuild the database.
Reload data from the server.
I can use SQL Server
Loading local database in 2 seconds
OK Cancel

Note: You will need to select Install Scientia the first time you use it on your computer.



Key Scientia Terminology

It is helpful to understand the following terms while using Enterprise Timetabler (TT):

Academic Year

- The academic year databases in Scientia are set up per academic year.
- Each academic year's database is set up August to August and not per Academic Period (Term).
 - For example; Week 1: August 19, 2024 and Week 52: August 11, 2025
 - Winter and Summer sessions share one database (ex. 2024W and 2025S)
- There are typically 52 weeks in Scientia per database. In the case that there is a leap year, the database will show 65 weeks.
- Listed below are examples of the corresponding weeks of frequently used Named Availability Patterns (NAPs):
 - Winter Term 1: Weeks 3-16
 - o Winter Term 2: Weeks 21-26, 28-34
 - o Winter Term All: Weeks 3-16, 21-26, 28-34
 - o Summer Term 1: Weeks 39-44
 - o Summer Term 2: Weeks 46-51
 - o Summer Term All: Weeks 39-44, 46-51

<u>Locations</u> in Scientia are made up of mostly General Teaching Spaces and some Restricted Teaching Spaces. It does not include research, administrative and ancillary spaces. The learning Spaces team in UBC Facilities manages and regularly updates the list of locations available for booking for courses.

<u>Suitabilities</u> in Scientia include the <u>room features and amenities</u> in General Teaching Space (GTS) classrooms, such as AV equipment or specific types of furniture. If you need to add new Suitabilities, please contact Learning Spaces at learning.spaces@ubc.ca and cc Scheduling Services at scheduling.services@students.ubc.ca.

<u>Restricted Teaching Space (RTS)</u> is designated to particular faculties and departments, and only the designated faculty or department can book an RTS. RTS are not available for booking by other departments and faculties. At the start of each academic session, all RTS from the previous year will appear in Web Data Collector.

<u>General Teaching Space (GTS)</u> is shared space used for the teaching needs of faculties, departments and schools. GTS maintenance is managed by the Learning Spaces Team and room booking requests are administered by Scheduling Services. The <u>UBC Space Rental Policy (UP9)</u> further defines General Teaching Spaces.

Named Availability Patterns (NAP)

- Pre-defined week patterns apply to activity templates or to individual activities
 - For example; Winter Term 1, Winter Term 2, Winter Term 1 Odd Weeks, Winter Term 1 Even Weeks
 - NAPs are created and maintained by Scheduling Services
 - o Users select a pattern when setting up a new course section



Modules

- Modules in Scientia are brought in from the Course Definition in Workday that are available to be scheduled for a specific session (Winter or Summer)
- Modules will appear twice in Scientia, one with a -S and one with a -W extension. The -S (Summer) or -W (Winter) identifies which session the module should be scheduled
 - Module = course code + course number + course topic title, e.g. detail code, A, B etc. (if applicable) (ex. CIVL_V 498N-W)

Activities

- Activities in Scientia most commonly relate to the course section definition in Workday. Activities define the type of delivery, days, times, term/academic period, and location. A section can have multiple activities, so do not always assume activity = section.
- The section ID field in Scientia is the key field for linking activities to the same section. If you give multiple activities the same section ID, it will connect the days, times, terms/academic periods for all the activities for the course schedule and registration.
 - If a course has multiple required instructional formats the section ID must be different for across the different required instructional formats. A DIS activity can't have the same Section ID as the LEC activity.

Important Icons

- Writeback 🖾 The Writeback button is how you save your work and confirm the changes to the Scientia database. If you do not click the Writeback icon, your changes will not be committed.
- **Refresh** The Refresh button is used to view what others have saved in the system while you are working. It is important to refresh regularly for the most accurate view of the Scientia database and avoid double booking errors.

Activity Templates

Each type of activity needs its own activity template (e.g. LEC activities must come from a LEC template). Therefore, if you need to generate an activity you have not generated before, a new activity template will need to be created. Instructions on creating new templates and generating activities from existing templates can be found here.

Note: Only Activity Types that match a course's Required Instructional Format in Workday should be used. This will ensure those course sections will transfer to Workday and allow for successful course registration.

Enterprise Timetabler (TT) Layout and Set-up

The 5 main areas of TT

Users should understand the purpose of the different areas.

1. Icons & Tool Bar – this is a quick menu access to features





- Users frequently use the Writeback 屋 and Refresh 💷 icons.
- 2. Views find lists of data (ex. Modules, Locations) with the option to search and filter

Vie	2W5	= P
Мо	dules	-
	Name 🔺	A
8		
>	AANB_V 500-S	
	AANB_V 500-W	
	AANB_V 504-W	
	AANB_V 515-S	
	AANB_V 515-W	
	AANB_V 530A-S	
	AANB_V 530A-W	

- Users often search Modules for courses and Locations for classrooms.
- 3. Activities a list of course activities based on a search in the Views window and any applied filters

~	cuvities										
	Name	Module Name	Activity T	Section Id	Planned Size	Teaching Week Pattern	Suggested Days	Suggested Time	Duration	Scheduled	Has Problems
											8
	CRWR_V 200-W/LEC/001	CRWR_V 200-W	LEC	001	250	3-16	Tuesday,Thursday	12:30 PM	01:30	V	
	CRWR_V 200-W/LEC/002	CRWR_V 200-W	LEC	002	250	21-26, 28-34	Tuesday, Thursday	3:30 PM	01:30	V	
	CRWR_V 200-W/LEC/003	CRWR_V 200-W	LEC	003	250	3-16	Tuesday, Thursday	2:00 PM	01:30	V	
	CRWR_V 200-W/LEC/004	CRWR_V 200-W	LEC	004	250	21-26, 28-34	Tuesday, Thursday	11:00 AM	01:30	1	
	CRWR_V 200-W/LEC/005	CRWR_V 200-W	LEC	005	250	3-16	Tuesday	2:00 PM	03:00	1	
	CRWR_V 200-W/LEC/006	CRWR_V 200-W	LEC	006	250	21-26, 28-34	Tuesday,Thursday	3:30 PM	01:30	V	

• Users view and make edits to activities in this window.

4. Status		
Status		
Problems / Waived	612/0	
Pending Requests (out)	0	
Pending Requests (in)	0	
Bookings		

C+ - + - - -

- Users can see the number of problems in the system. Problems can include double bookings of classrooms or instructors.
- 5. **Refresh** the time of your latest refresh will be here.





• Users should click the Refresh icon regularly, especially before writing back changes to the database. This will ensure you do not accidentally double-book a room and that you see the most up to date information.

Column Views & Filtering

Adding Columns

Users can customize the screen layout to show the relevant data columns. Choosing the correct columns ensures you have the information you need to help update and schedule your activities.

To add columns, you will right-click on the header row and select **Column Chooser**. To add it to the header row, there are two options:

- 1. Select the column name and drag it to the header row
- 2. Double-click on the column name and it will automatically add to the header row

Recommended Column Layout

Name 🔺 Module Name Activity Type Name Section Id Size Duration Scheduled Days Scheduled Start Time Scheduled End Time Allocated Location Name Allocated Staff Name Tag Names Scheduled

Add the following column option in order to have all required information to view and edit your activities:

- Activity Type Name
- Name
- Module Name
- Section ID
- Planned Size
- Department Name
- Duration
- Scheduled Days
- Scheduled Start Time
- Scheduled End Time
- Scheduled Weeks
- Allocated Location Name
- Required Staff Name
- Allocated Staff Name
- Tag Names
- Scheduled
- Has Problems
- User Text 3 (WDC Comment Box)
- Host Key
- Activity Template Name (all activities should have an Activity Template Name)

Removing Columns

There are two ways to remove columns:

- 1. Right-click on the header row, and select Remove This Column
- 2. Select the column and drag it into the blank area of the screen. An 'X' will appear as you drag.
- 3. Let go and the column will be removed.



Auto-Filter Row

The auto-filter row will allow you to type in the fields and filter to search quickly. To add an auto-filter row, you will right-click on the header row and select **Show Auto Filter Row**:

		tivities				
		Name	Activity Template Name	Section Id	Planned Size	Scheduled Days
	8					
I	_					

• Remember to remove the filter after use. You can do this by deleting the content within the auto filter row or by clicking the X at the bottom of the activities window:

Ac	tivities			
	Name	Activity Template Name	Section Id	Pl
8				
_				
		Days] = 'Tuesday,Thursday' And [Suggested '	Time] = '5:00	PM'
144	4 0/0 > >> + − 4			

Staff Double-Booking Constraint

Before editing any activities, turn off the double-booking constraint for staff.

- 1. Click on **Tools**, and select **Constraints**. This will open up a new window.
- 2. Go to the top section where it indicates Avoid Double Booking Constraint.
- 3. Next to **Staff Member**, select **Never**, and then select **OK** at the bottom of the window.

Note: Sometimes staff are intentionally attached to overlapping activities and if the staff double-booking constraint stays on and there is a scheduling conflict for the instructor, you will not be able to edit the activity.

	Арр	ly Constraint	
	Always	Usually	Never
Avoid Double Bookir	ıg Constraint		
Student Set	۲	O	O
Location	۲	O	O
Staff Member	O	O	٥
Equipment Item	۲	0	0

Using Enterprise Timetabler (TT) for Course Scheduling

Users will use Enterprise Timetabler (TT) to complete the following steps in the scheduling process:

- Reviewing activities allocated GTS by Scheduling Services
- Updating activities in GTS, if desired



- Assigning and editing allocated staff
- Scheduling and updating activities in RTS
- Adding new activities

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Generating a New Activity for the Course Schedule

In order to ensure activities will transfer from Scientia to Workday <u>all activities must be generated from</u> <u>an activity template</u>. If you need to generate a new activity for a course and a section already exists in Timetabler follow these steps:

	1. INS	linght the existin	is activ	ity, light che	in an	u scicci	Gener		remplate	
Ac	ctivities									
	Name	Module Name	Activity T	Section Id	▲ Ÿ	Planned Size	Teaching V	Veek Pattern	Suggested Days	5
8				001						
>	CRWR_V 200-W/LEC/001	CRWR_V 200-W	LEC	001		250	3-16		Tuesday, Thursday	_ 1
								<u>S</u> chedule		Г
								<u>U</u> nschedule		
								Schedule Spe	cial	
								<u>R</u> eschedule		
								Unschedule S	pecial	
								Edit Activity		
								Edit All Varian	ts	
								Edit Weeks		
								Edit <u>R</u> esource	s	
x	▼ Contains([Section Id], '001') -							View Related	Problems	
н	4 1/1 → ≫ + - <							Delete Activity	y	
A	ctivities							Delete Variant		
1	5	10	15	20		25		Merge Variant	t Weeks	
								Generate Fror	n Template	
C	ombined Timetable Master Timetable	Resources Multi-view Tim 19 110	netable	11	12	1	-	Show Multi-v	iew Timetable for Activity	
	7 8 AM 30 00 30	00 30 00	30	00 30	PM	30 0		Suggested Da	y/Time	► C

1. Highlight the existing activity, right-click and select **Generate From Template**

2. A new line will appear for the newly generated activity. The newly generated activity will inherit all the details of the template.

View

A	ctivities								
	Name	Module Name	Activity T	Section Id	Planned Size	Teaching Week Pattern	Suggested Days	Suggested Time	Duration
9									
>	CRWR_V 200-W/LEC/2	CRWR_V 200-W	LEC		0	1-52			01:00
		CRWR_V 200-W	LEC	001	250	3-16	Tuesday,Thursday	12:30 PM	01:30

Note: If an activity does not already exist in Timetabler, please submit a <u>Course Scheduling Request</u> <u>Form</u> and Scheduling Services will generate it for you.

- 3. In order to set up a newly generated section you will have to open the Activity Editor window, to do so double-click on the activity in the Activity window to open the Activity Editor window. You will need to enter key information to ensure that the section will transfer properly to Workday.
- Duration
- Planned Size
- Section Id
- Availability (i.e. Academic Period)



How to update a Section ID

A section ID is the unique identifier for the activity. This field should only be edited when setting up a new section. <u>The Section ID cannot be updated after the Section ID has been saved in TT.</u> Doing so can lead to WD integration issues. A Section ID should be **3 digits** and use numbers and/or letters.

To update:

- a. Double-click on the course section to open the Activity Editor window.
- b. Under Details, add the section ID to the end of the name
- c. Under Sections, add the section ID
- d. Then click OK.

General Seque	ECON_V 101-W/LE
Host Key	WDCDB984FED51874BB68D880590FED1B977
Description	PRIN MICRO ECON
Duration	3 🌲 01:30
Activity Type	LEC -
Planned Size	125 🌲 🔲 Use Planned Size
Zone	UBC - X
Sections	

- 4. Once you have completed the above fields, you can input scheduling information into the **Resources Tab** and schedule the section or tag as arranged if there are no set days/times. Please see the <u>Editing Scheduled Course Sections</u> section for more information about making changes in the **Resources Tab** and **Activity Editor** window.
- If there is an off-campus or no physical location required, set the required resource to **0** in the **Location** section.
- 5. After a location has been assigned or the activity is scheduled without a location, the **Scheduled** column will display a check mark in the Activities window:



Scheduled	
V	

6. If the 'Has Problems' box for your course section is checked off after you writeback your changes, you should check to see what the error is:

Has Problems	ŝ
V	
V	
	Has Problems

- a. Highlight and right-click on the course section in the Activities window.
- b. Select View Related Problems and a window will show up.
- c. If the error that shows is **Constraint: Avoid Double Booking Constraint**, expand on the error by selecting the + sign on the left.
- d. Check to make sure that your staff is not double booked for two or more sections that require their attendance.
- e. If the double-booking is okay after checking, you can disregard this error and select **Close**.

The scheduled activity will appear in the **Combined Timetable** grid for the days and times scheduled:

A	tivities																		
1		5			10		15		20			25		30			35		40
		Timetable																	
	17	Imetable	Master Tim 18	etable	Resources 19		w Timetabl		11		12		13		14		15		16
	AM	30		30						30				30		30	00	30	00
È.			1			1	1							1			1		T
Monday																			
										1		<u> </u>							1
Tuesday													V 200-W	/LEC/001					
ž.												3-16							
nes.																			
Wed																			
Thursday Wednes												CRWR	V200-W	/I EC/001					
hurs												3-16							
		-																	+
Friday																			
Ē																			

Editing Scheduled Course Sections

When the draft timetable is complete and T-Reps are given access to Scientia, all course sections requiring GTS will be allocated to GTS. You may make changes to these sections yourself, including searching for a different location, changing planned size, duration, and day/time.

When making changes to sections, work is done in two distinct areas:

 Activity Editor window is where you can update the Duration, Planned Size, input a Section ID, add the Arranged tag, or select an Availability Pattern. This field should only be edited when setting up a new section. <u>The Section ID field can only be edited when setting up a new section</u> <u>and should not be changed after it has been saved in TT</u>.



eral Sequ	encing				
Details			Group		
Name	AMINE_V 160-W/LEC/001, RGST_V 160-W	AEG	Activities Up	iated 24 Jan 2025 12:34:48	
Host Key	#SPLUSD32758		Not Confirme	d in WDC - 24 Jan 2025 12:34:48	-
Description			And add to	av armanar	🗑 Keep
Duration	2 01:00				
Activity Type		•	Tags		
Planned Size	70 C Use Planned S	Size	Batch 9 (45- Confirmed in		*
Zone		×	DENT	WDC	*
			And add to		
Sections			User Text		
					Î
	(m	-1			
Section Id	001		Here Truck 1		
Section Id Delivery	001		User Text 1		
		×	User Text 1		
Delivery	[None] -	×××	User Text 1		
Delivery Module	[None] -		User Text 1		
Delivery Module Department	[None] - RGST-V - [None]		User Text 1 User Text 2		v
Delivery Module Department Course	[None] - RGST-V - [None]				Ŧ
Delivery Module Department Course Programmes	[None] - RGST-V - [None]		User Text 2 User Text 3	EAD\spak [Jan 23 2025 1:38PM]	Y
Delivery Module Department Course Programmes Template	(None) - RGST-V - (None) (None)		User Text 2 User Text 3	EAD'apak [Jan 23 2025 1:38PM]	-

2. The **Resources Tab** is where you can update resources including instructor or location and adjust the days or times that a course is to be scheduled. The **Resources** tab is split into two sides the left side shows the course section **Requirements** while the right side shows the **Current** status.

							0				
1	5 10	15	20	25	30	35	40	45 50	55	60	
	able Master Timetable Resources	Multi-view Timetable									
POLI_V 100-W/LE	C/227										
	Requirements						Show All Requirements	Current			Search Al
Day/Time	+ Monday, Wednesday, Friday			9:00 AM							Search
											Search
Location	+ 1{Z:POLI}										Search
Staff	+										Search

What to be aware of when editing scheduled course sections

- To edit most activities, you must **unschedule** the activity first (right-click on the activity and select 'Unschedule') in order to make most changes. The only <u>exceptions</u> to this are:
 - o adding or changing Staff (i.e. instructors)
 - changing the location
 - updating the planned size
- Always remember to Refresh and the database and Writeback do save your changes.
- When changes are made to the activity, the previously allocated GTS may not meet the new requirements and you may have to look for a new location. For example, if changes are made to the time and day of the activity, the allocated GTS may already be assigned to another activity at the new time.
- The Section ID, availability (Academic Session/Term), and activity type of a course section should not be changed, doing so can create errors that may impact registration. If you need to change the Section ID or Term for a course, a new section should be created. See <u>Generating a New</u> <u>Activity</u> for more information.

How to edit Availability (i.e., Academic Period)

The academic period (Term) cannot be changed for a Winter Term course section if students are registered or if the Term has already started. If the term has already started, or students are registered a new section must be created with a new section ID. Additionally, changes to the start date of a course within an academic period can only be made prior to the start of the academic period. If the change is made before of the start of the Term and no students are registered please reach out to Scheduling Services to ensure that the change propagates to WD.



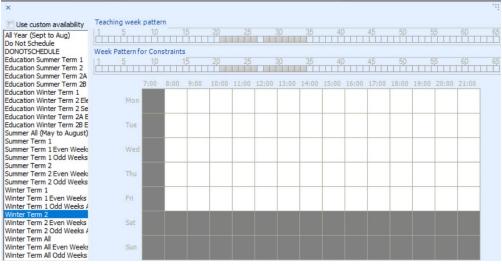
- 1. Ensure the course is in an unscheduled state.
- 2. In the Activities window, double-click on the course section to open the Activity Editor window.
- 3. At the bottom of the Activity Editor window, you will see an **Availability** field. To the right, you will see a drop-down arrow.
- 4. If you would like to use a Named Availability Pattern (updated annually by Scheduling Services), make sure the **Use custom availability** is unchecked. Scroll through the different availabilities and select the one you need.

If there is no **Named Availability Pattern (NAP)** that fit what you are trying to schedule, you can create a custom availability pattern to reflect the weeks the activity must be scheduled.

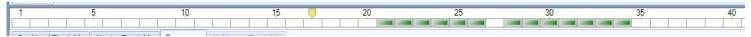
- 1. Follow the above steps 1-3.
- 2. Ensure the **Use custom availability** is checked and then select the weeks in the **Teaching** week pattern you would like the course to run (the selected weeks that the course is to run are coloured grey).
- 3. After selecting the availability, make sure the **Teaching week pattern** and availability work for the course section.

<u>Note:</u> Sometimes this process will cause the large week grid in this window to display with all the squares greyed out. If this happens, you will need to click through the squares to make them appear as white.

- 4. Then, click the **X** at the top left corner and then click **OK**.
- 5. In the **Combined Timetable** tab, you will see that the availability has changed. Indicated by the green bars. When you are done, writeback your changes.



6. After applying the change in the Activity Editor, the weeks that the course is running will be indicated with green bars in the Activities area of Timetabler.



How to add the Arranged tag

Arranged courses do not have scheduled dates, times and locations. These are typically course activities that are offered asynchronously. <u>Activities that are arranged cannot also be scheduled.</u>

1. Ensure the course is in an Unscheduled state.





- 2. Check to see if the activity has other tags (ex. Confirmed in WDC)
- 3. In the Activities window, double-click on the course section to open the Activity Editor.
- 4. In the Tags drop down list, search for **Arranged**.
- 5. Press **CTRL** and then click on **Arranged** to highlight it. It is important to ensure you multiselect all tags, as if you click on just one, all the other selected tags will be removed.
- 6. Once all tags are selected, including Arranged, click OK.
- 7. Writeback the change when ready.

Details		Group	
ore tano		- Croop	
Name	ENGL_V 344A-W/LEC/2	001	-
Host Key	#SPLUS7455F1	2023-02-02T11:09:55 2023-02-02T11:09:55 - 01 2	Ŧ
Description	MEDIEVAL STUDIES	And add to	🔽 Keep
Duration	2 01:00	Tags	
Activity Type	LEC *	rogs	
Planned Size	70 🗘 🔍 Use Planned Size	Added	-
Zone	UBC • X	Arranged Canceled Course Section	

Notes:

- Scheduling an arranged course will cause the section to not sync to Workday and will break the data integration process between Scientia and Workday. Please ensure all courses tagged with **Arranged** are not scheduled.
- If your arranged course section includes some in-person meetings, rooms for these in-person meetings should be booked as ad-hoc requests. Please see the <u>Room Bookings website</u> for more information.

How to edit Duration

Duration indicates the length of time the class meets per activity.

- 1. Ensure the section is in an unscheduled state. If not, right-click on the activity and select **Unschedule**.
- 2. Double-click on the course section to open the Activity Editor window.
- Go to the **Duration** field and adjust your duration as needed. Change the duration by typing in the box or using the arrow keys. The duration is listed in half-hour periods, e.g.
 2 means a duration of 1 hour, 3 means a duration of 1.5 hours, and so on.
- 4. Click **OK**.
- 5. You may need to search for a new location after changing the duration. Writeback your changes only after you have rescheduled the course into an appropriate location.



Acti	vity Editor	
G	eneral Seque	encing
	Details	
	Name	ENGL_V 100-W/LEC/002
	Host Key	400241 001
	Description	READ, WRITE LIT
	Duration	2 🗘 01:00
	Activity Type	LEC 🗸

How to change the Day/Time of a course section

Day/Time refers to the start time and days of the week the course section meets. To change the day or time of a course section take the following steps:

- 1. Ensure the course is in an unscheduled state.
 - a. To unschedule the section, highlight and right-click the section and select **Unschedule**.
- 2. After the course has been unscheduled, go to the **Resources** tab. Go to the **Requirements** on the left side of the tab and select the + sign in the row.
- Select the day(s) you would like to change to and select the start time. To select multiple days, hold down the CTRL key on the keyboard before selecting the days.
- 4. Select Change Requirement when you are done.
- 5. You can now search for available locations with the new day and time (please see the steps in <u>How to find a new location</u> section for more details). Select the location you would like and click **Accept**.
- 6. Writeback your changes.

How to edit Planned Size

Planned Size indicates the estimated enrolment for the course and is used when allocating GTS. This number can be updated. Significantly planned size changes (>10%) should be discussed with Scheduling Services in advance of course scheduling.

If you are looking for classroom locations, your search will be limited by the room capacities that meet or exceed the planned size. One option to expand your available location options is to remove planned size from your search parameters. By unchecking the 'Use Planned Size' box in the Activity Editor, the system will not look at the room capacity and will use other location requirements defined for the section.

The system will show rooms that are lower than your intended planned size, if available. Please ensure that the room you are selecting will work for the size of the course before scheduling.

To update:

- 1. Double-click on the course section to open the Activity Editor window.
- 2. Click on the check **Use Planned Size** box to remove <u>or</u> update the planned size number, as needed.
- 3. Then click **OK** and writeback your changes when ready.



Description	STRUCTURAL CHEM	
Duration	6 ‡ 03:00	ŀ
Activity Type	LAB	ľ
Planned Size	48 🌲 🕼 Use Planned Size	
Zone	UBC - ×	
Sections		╣

How to add Staff (i.e. instructors)

The Staff resource can be edited while the course section is in a scheduled state.

To add or remove staff from a course section:

- 1. Search for the course and select the section in the Activities window.
- 2. Go to the **Resources** tab and then **Requirements** on the left-hand side.
- If an instructor is required for the section, select the instructor from the Manual selection. If you would like to select multiple staff, press down the CTRL key on your keyboard and select the additional staff members.
 Note: A maximum of 22 instructors can be added to a course section in Scientia. If more than 22 are added, the data integration with Workday will fail for this course, as well as, all other courses.
- 4. If no instructor is required, such as Exchange, Work Placement, Practicum set the staff requirement to **0**.
- 5. Click **Accept** when you are done.

How to find a new location

If a course section is scheduled into a room that is not pedagogically suitable or no longer meets the needs of the activity, you can change the location in Timetabler.

Note: The activity does not need to be unscheduled to change the location.

To search for a new location, take the following steps:

- 1. Select to highlight the course section you want to review and edit.
- 2. In the **Resources** tab, go to the **Current** side. Find the row for **Location**.
- 3. Click the **Search** button on the right side of the screen to see a list of other available rooms that meet your resource requirements.

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	e Resources	Multi-view Timetable									
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					Change Requirement			Accept	Cancel	

- 4. **Refresh** the system frequently (click in the top toolbar) before and while searching for available rooms to **avoid double-booking** a location.
- 5. To ensure that the location that you are selecting is large enough, we recommend that you add the **Capacity** column to the Location Search view.
 - To add the **Capacity** column, right-click on the header row and select **Column Chooser**, there are two options:
 - a. Select **Capacity** and drag it to the header row.
 - b. Double-click on **Capacity** and it will be added to the header row.
- 6. If there are rooms available based on the section's requirements, they will show up here. If there is a suitable room, select the room and click **Accept**.

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7. Writeback to save your changes to the database when you are satisfied with the results.

What to do if you cannot find a classroom?

If you are searching for locations, but no alternative location is available, you may wish to update your resource requirements such as changing the location suitabilities, decreasing planned size, and/or day and time. Below are recommended next steps.

Location suitabilities work with an "AND" logic so to have more available room options, try removing some of your requirements. Location Suitabilities are categorized using the following prefixes: **B** = Building, **F** = Feature, **RT** = Room Type, **Z** = Zone, **L** = Layout

Note: If an RTS is required, you will need to remove the **Z** suitability for the location to show.

To remove location suitabilities:



- 1. Search for the course and select the section in the Activities window.
- 2. Go to the **Resources** tab and then **Requirements** on the left-hand side and click the + to expand the **Location** section.
- 3. Click on the arrow bar under **Suitabilities** to open a new window.

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					MATH 100	RT: General Teaching Space	e 238	

4. Then select the feature you would like to remove and click the back arrow to remove this feature from the listed suitabilities.

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5. Select **Change Requirement** and then you can search for other available rooms by following the steps detailed in <u>How to find a new location</u>.

Planned Size: If a room with a lower seat capacity will work for the activity, you may want Scientia to <u>not</u> look at **Planned Size** when doing the location search. Please refer to <u>How to Edit</u> <u>Planned Size</u>.

Changing the day/time to find a classroom: If a room is available at an alternative time that will work for your activity, you may want to change the scheduled day or time to access that room. Please refer to <u>How to change the Day/Time of a course section</u>.



Splitting Course Sections into Multiple Activities

If you are still unable to find a suitable room for your activity, you may wish to split up your location search to see if you can find different rooms for each day the course is to run. To split up your location search, another activity will need to be generated.

	ities								
Na	ame	Module Name	Activity T	Section Id	A 9	Planned Size	Teachir	ng Week Pattern	Suggested Days
8				001					
>	CRWR_V 200-W/LEC/001	CRWR_V 200-W	LEC	001		250	3-16	Schedule Unschedule Schedule Spe Reschedule Unschedule S Edit Activity	Special
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× 🔽	Contains([Section Id], '001') マ							Edit Weeks	25
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HI I	1/1 → ₩ + - 4	10	15	20		25		Edit Weeks Edit <u>R</u> esource View Related <u>D</u> elete Activit	is Problems y t t Weeks

1. Highlight the activity, right-click and select Generate From Template.

2. A new line will appear for the newly generated activity.

A	cuviues								
	Name	Module Name	Activity T	Section Id	Planned Size	Teaching Week Pattern	Suggested Days	Suggested Time	Duration
8									
>	CRWR_V 200-W/LEC/2	CRWR_V 200-W	LEC		0	1-52			01:00
		CRWR_V 200-W	LEC	001	250	3-16	Tuesday,Thursday	12:30 PM	01:30

- 3. Edit the activity in the Activity Editor with the same details as the original activity. Make sure that the same Section ID and availability (Teaching Week Pattern) is given to this second activity.
- 4. Define the resource requirements to indicate the other day you will need a room.
- 5. Update the new activity to include the same resource requirements of the first activity.
- 6. Search for a <u>new room</u>.

Creating Jointly Taught Activities

Jointly Taught Activities (JTAs) are also known as cross-listed activities or "overlaps with" in Workday.

Activities should be cross-listed when two or more activities meet on the same days, times, and location in order to ensure that the activities transfer to Workday.

- JTAs should be created in an **unscheduled** status.
- All activities that are to be cross-listed should have the same defined Named Availability Pattern resource requirements and the same number of Required Instructional Formats.
 - 1. In Views, use Modules and search for the course.
 - 2. In the Activities window, highlight one of the activities that is to be cross-listed.



3. G	io Actions ar	nd se	lect	Jointl	y Taught A	ctivity
<u>E</u> dit <u>V</u> iew	<u>S</u> cheduling	A <u>c</u> ti	ons	Too <u>l</u> s	<u>T</u> imetables	<u>H</u> elp
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		,	<u>P</u> ro	blems		F
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			Boo	oking		×.

4. When the **Jointly Taught Activities** window opens up, search for the other module(s) to be cross-listed.

BIOL_V 210-W/LE	C/101		-	+
	Host Key	Description	Scheduled	Section Id
0-W/LEC/101	#SPLUSF161AB	VASCULAR PLANTS		101
sharing				
APBI_V 210-W				÷
	1		Scheduled	
A	Host Key	Description		
A	Host Key	Description	•	
0-W/LEC/101	Host Key #SPLUSF 16 1A 5	VASCULAR PLANTS		
			•	
D-W/LEC/101			•	
	0-W/LEC/101	Host Key Host Key #SPLUSF161AB III	Host Key Description U-W/LEC/101 #SPLUSF161AB VASCULAR PLANTS	Host Key Description Scheduled

5. Highlight the module that is to be cross-listed and use the arrows in the middle to connect the courses.

THE UNIVERSITY OF BRITISH COLUMBIA

JBC

Scientia Course Scheduling User Guide
Scheduling Services
schedulingservices@students.ubc.ca

Taught Activit	ies				-	_
eral Options						
Activities current	tly sharing the join	tly taught activity				
Activity Name	BIOL V 210-W/LE	C/101, APBI_V 210-	W/A EC/101			
Description	5101_1 210 11/11	.c,101, A 01_7 210				
	BIOL_V 210-W/LE	C/101				-
Name		Host Key	Description	Scheduled	Section Id	
₹		TIOSCINEY	Description		Sectoring	
> BIOL_V 210	-W/LEC/101	#SPLUSF 16 1AB	VASCULAR PLANTS		101	
	-W/LEC/101	#SPLUSF161A5	VASCULAR PLANTS		101	
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Candidates for s Module	haring APBI_V 210-W			Scheduled	elected Paren	
Candidates for s Module	haring APBI_V 210-W	Host Key #SPLUSF 161A5		Scheduled	elected Paren	
Candidates for s Module	haring APBI_V 210-W		Description	Scheduled	elected Paren	
Candidates for s Module	haring APBI_V 210-W		Description	Scheduled	elected Paren	

6. Go to the **Options** tab and ensure that the **All** is selected for the **Name** and **Size**. This will combine the two activity names and the planned sizes.

Jo	intly Taught	Activities			_	×
ſ	General C	Options				
	The combined	activity should be created using prop	erties from the primary or all parents as	s follows:		
		Primary	All			
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	Size	Ø	۲			
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- 7. Select **OK** to apply the changes and select the Writeback icon to save the changes in the system.
- 8. In the Activities window, the new activity will show a combined name.

A	cuviues					
	Name	Module Name	Section Id 🔻	Activity T	Teaching Wee	S
9						
	BIOL_V 210-W/LEC/101, APBI_V 210-W/LEC/101	APBI_V 210-W, BIOL_V 2	101	LEC	3-16	

9. Review the defined resource requirements and then schedule the cross-listed course.

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Cancelling a Course Section

JBC

To cancel a course, submit a <u>Course Scheduling Request Form</u> as all cancellations must be processed by Scheduling Services.

Do not delete or unschedule activities in Timetabler as this will trigger significant manual work, cause data integration issues with Workday, and possibly result in students registering for the activity. Cancellations may take up to 1 week to process. Once a published course section is cancelled it will still appear in Workday but will be hidden and will have the course cancellation tag attached.

More information about how to <u>cancel a course section</u> can be found in the <u>Workday Student Course</u> <u>Scheduling Canvas Course</u>.

Troubleshooting

What if you can't get TT to open?

If the Enterprise Timetabler (TT) icon on the taskbar is at the bottom of the screen, but it won't it open, please try the following:

- 1. Hover over the TT icon on the taskbar at the bottom of the screen until a grey box appears above the icon.
- 2. Right click on the grey TT box and select **Maximize**.

What if your instructor is not showing in TT?

If an instructor is not showing up in TT, they may not have an active appointment in Workday, as the instructor eligibility syncs from Workday. If the instructor has an active teaching appointment, T-Reps will need to ensure that the Designate Instructor Eligibility Task has been completed in Workday. To find instructions for this step, please refer to the Teaching Assignment Module of the <u>Workday Student</u> <u>Course Scheduling Canvas Course</u>. If the instructor does not have an active teaching appointment in Workday follow up with your respective HR department. It may be necessary to add an instructor to a course close to the start of an Academic Period based on their date of their Academic Appointment.

Why doesn't a room appear when I click the 'Search' button even though I know it's available?

Please review and consider these possibilities:

- The planned size in the Activity Editor may exceed the seat capacity of the requested room.
- Your term dates and/or start and end time may be incorrect.
- The room may be booked on one of your scheduled days.
- Have you checked the room availability on the <u>Scientia Online Timetable</u>? Make sure you are checking the corresponding academic year, as each year will have new link.
- The room requirements selected do not match the room requirements in the room
- The room may not be included in the selected zone. You will have to remove the zone requirement (e.g. Z: ENGL) for the room to appear.

What if the course is not appearing in Workday?

Please review and ensure all of the below are completed:

- Did you writeback your changes?
- Has it been more than 30 minutes? Activity transfer from Timetabler to Workday can take 15-30 minutes for most updates. Some complex updates with JTA's may take longer.



- Did you alter the section ID? Section IDs should be three characters and cannot be changed after the original section ID has been written back to the system. If you have modified the section ID after it was saved, please contact Scheduling Services.
- Has the course recently had a curriculum change? You can view the version history in Workday on the course definition.
- Does the course section activity type match one of the Required Instructional Formats?
- Is the course scheduled and tagged as Arranged?
- When the update does not appear the following morning, please submit a <u>Course Scheduling</u> <u>Request Form</u> for assistance.

Exporting Activity Lists and Timetables from Enterprise Timetabler

How to export a list of activities

You can use this list to confirm your scheduled/arranged sections.

- 1. Go to the Activity Filter window in the Views section of Timetabler.
- 2. Click on the **Categories** tab, select the **Departments** that you would like to export and click **Apply Filter**.
- 3. Ensure that you have added all the required columns including the **Tag Names** column so that you can distinguish arranged sections.
 - a. Review the <u>Column Views & Filtering</u> section for help with adding columns.
- 4. Click File > Export > Activities to export an .xls file.

(??) ET (2024W_2025S_VPRD) - [Activity Search]

Viev	ws		= P
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Au		Day/Time	Weeks
Y	Categories	Resources	Status General
^	Departments		
	Name		Description
>	AANB-V		Applied Animal Biology - Van
	ACAM-V		Asian Canadian and Asian Mi
	ADHE-V		Adult And Higher Education -
	AFST-V		African Studies - Vancouver
	AGEC-V		Agricultural Economics - Vanc
	AMNE-V		Ancient Mediterranean and
	ANAE-V		Anesthesia - Vancouver





How to print a timetable

A timetable of activities can be exported from Scientia through Enterprise Timetabler (TT).

Once you have a list of activities you want to see in a timetable layout:

- 1. Go to File > Print > Current Timetable
- 2. Once **Current Timetable** is selected, a new window will open with a timetable
- 3. Print file.



Conclusion

The UBC Vancouver course scheduling process relies on the integral support of Timetabling Representatives (T-Reps) for each cycle. Communication and collaboration between the Scheduling Team and academic units helps ensure we are able to provide a viable course schedule to the UBC Vancouver community. Thank you for your time and effort in using a number of systems, as well as, following timelines and business processes.

While this User Guide focuses on Scientia, step-by-step guides and information about new processes and terminology for Workday, can be found in the <u>Workday Student Course Scheduling Training</u>. This includes how to complete the course section definition details to prepare courses for registration. Additional resources can be found on the <u>Scheduling Services Website</u>.

If you have feedback or suggestions on how to improve the information presented here, please contact <u>schedulingservices@students.ubc.ca</u>.

Thank you also for taking the time to review this guide!